IN-GJ82306831415081Y

INDIA NON JUDICIAL

Government of Gujarat

Certificate of Stamp Duty

सत्यमेव जयते

Certificate No.	:	**IN-GJ82306831415081Y**
Certificate Issued Date	:	27-May-2026 10:31 AM
Account Reference	:	IMPACC (AC)/ gj13319211/ MEHSANA/ GJ-MS
Unique Doc. Reference	:	SUBIN-GJGJ1331921159710103594993Y
Purchased by	:	ANAND SEAMLESS LIMITED
Description of Document	:	Article 5(h) Agreement (not otherwise provided for)
Description	:	UNDERWRITING AGREEMENT
Consideration Price (Rs.)	:	0 (Zero)
First Party	:	ANAND SEAMLESS LIMITED
Second Party	:	AFTERTRADE BROKING PRIVATE LIMITED
Stamp Duty Paid By	:	ANAND SEAMLESS LIMITED
Stamp Duty Amount(Rs.)	:	600 (Six Hundred only)

ANAND SEAMLESS LTD. INDRAD.

AFTERTRADE BROKING PRIVATE LIMITED

IN-GJ82306831415081Y

FH 0005270561

AMENDED UNDERWRITING AGREEMENT

THIS AMENDED UNDERWRITING AGREEMENT (the "Amendment") is made and entered into as of this 12th day of June, 2026, by and among:

Anand Seamless Limited (CIN: U27100GJ2005PLC047144), a company incorporated under the Companies Act, 2013, as amended ("Companies Act") and having its registered office at Plot No. 129-A, Ankhol Patiya, Chhatral-Kadi Road, Village Indrad, Mahesana, Kadi, Gujarat, India, 382715 (hereinafter referred to as **"ANAND"** or **"Issuer"** or **"Company"**) which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and including its successors and permitted assigns) of the **FIRST PART**;

and

Aftertrade Broking Private Limited (CIN: U51909GJ2016PTC165507), a Company registered under Companies Act 2013, having SEBI registration number INM000013110 and having its registered office at 206, 2nd Floor, Time Square, Beside Pariseema Complex, CG Road, Navrangpura, Ahmedabad, Ahmadabad City, Gujarat, India, 380009 (hereinafter referred to as the **"ABPL," or "Lead Manager" or "Underwriter")** which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and including its successors and permitted assigns of the **SECOND PART**; and

In this underwriting agreement, The Company and the Underwriter are collectively referred to as "Parties" and individually as "Party."

WHEREAS:

A. The Parties entered into a Underwriting Agreement dated March 18, 2026 in connection with the proposed Initial Public Offering (IPO) consisting of a **Fresh Issue** of 36,03,200 Equity Shares on the SME Platform of the BSE Limited (the **"Exchange"**).

B. The Parties now mutually desire to amend specific operational terms of the Principal Agreement concerning the Fresh Issue to align with revised exchange parameters or commercial understandings.

1. **Amendment to Recitals / Whereas Clauses:**

<u>Substitution of clause (A):</u>

The Company is taking steps for public issue of upto 36,03,200 equity shares of the Company of face value Rs. 10/- each (**"Equity Shares"**) comprising a fresh issue of Equity Shares aggregating to ₹ 2594.30 lakhs (the **"Fresh Issue"**) at a price determined in consultation with ABPL (**"Issue Price"**) through the fixed price method (**"Fixed Price Process"**) as prescribed under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements)

Regulations, 2018 (the "**SEBI ICDR Regulations**"), as amended, (as defined herein) and applicable Indian securities laws.

Substitution of clause (C)
The Issuer Company has made an application for obtaining in-principle approval from BSE Limited ("**BSE**") for listing of its equity shares on the SME Platform of the BSE ("**SME BSE**") and the same has been received from the BSE on April 07, 2026.

2. **The following definitions shall be amended as follows:**

   a. **"Issue"** shall mean the Initial Public Offer of 36,03,200 Equity shares of face value of ₹10/- each at an Issue Price of ₹ 72 per Equity share, including a premium of ₹ 62 per equity share aggregating to ₹ 2594.30 lakhs comprising a Fresh Issue of Equity Shares.

3. **The Sub clause 2.2 of clause 2 – Underwriting shall be amended as follows:**

   2.2 Following shall be the underwriting obligations:

Name of the Underwriter	Shares Underwritten	Amount Underwritten (Rs. In Lakhs)	% of Total Offer Size Underwritten
Aftertrade Broking Private Limited	36,03,200	2594.30	100.00%

4. **The clause 23 - Fees, Commission and Expenses shall be amended as follows:**

   The Company shall pay the underwriting fees, commission and expenses to the Underwriter in the manner set forth in the Schedule A.

   The Company shall not bear any other expenses or losses, if any, incurred by the Underwriter in order to fulfil its Obligations, unless the same is incurred by the Underwriters with prior consent of the Company.

5. **Ratification and Continuity:**

   4.1 Full Force: Save as expressly modified by this Amendment, all terms, conditions, covenants, and indemnities of the Principal Agreement remain unaltered, valid, and fully binding upon the Parties.

   4.2 Conflict: In the event of any contradiction between the provisions of the Principal Agreement and this Amendment, the terms of this Amendment shall prevail.

6. **Governing Law and Jurisdiction:**

   This Amendment shall be governed by the laws of India. The courts at Ahmedabad, Gujarat shall have exclusive jurisdiction over any disputes or arbitration proceedings arising hereunder.

AFTERTRADE BROKING PRIVATE LTD.

IN WITNESS WHEREOF, THE PARTIES HAVE ENTERED THIS AGREEMENT ON THE DATE MENTIONED ABOVE

For and on behalf of Anand Seamless Limited **Name: Kedar M Choksi** **Designation: Chairman and Managing Director** **DIN: 02888126**	**Witness:** **1.** **Name:** patel chandresh H. **Address:** Kalol **Signature:** **Witness:** **2.** **Name:** PrajaPati Yash . G. **Address:** Kalol **Signature:**
For and on behalf of Aftertrade Broking Private Limited **Name: Vanesh Panchal** **Designation: Director** **DIN: 06944544**	**Witness:** **1.** **Name:** Tanmay Trivedi **Address:** AHMEDABAD **Signature:** **Witness:** **2.** **Name:** Dipika Rathod **Address:** AHMEDABAD **Signature:**

SCHEDULE A

FEES, COMMISSIONS AND EXPENSES

- The Company shall pay to an Underwriting Commission to the Underwriter which shall be upto 5% of the Issue Size.
- It shall be noted that the Underwriters, on their sole discretion, may reduce the Underwriting Commission if it deems fit.
- All applicable taxes will be additional and would be borne by the Company.

AFTERTRADE BROKING PRIVATE LIMITED