AFTERTRADE

TO,
THE BOARD OF DIRECTORS,
ANAND SEAMLESS LIMITED
Plot No : 129/A, Ankhol Patiya,
Chhatral – kadi road,
Village : Indrad, Ta: Kadi,
Dist. Mehsana,
Gujarat – 382715, India

Dear Sir,

Reg.: Proposed Public Issue of ANAND SEAMLESS LIMITED ("Company").

Sub.: Consent to Act as Underwriter to the Issue

We, the undersigned, hereby testify and accord our consent to act as Underwriter to the Issue of the Company and have no objection to our name being inserted as Underwriter to the Issue of the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies.

Further we hereby give our consent to include the following contact details:

Name: Aftertrade Broking Private Limited
Address: 206, Time Square, Besides Pariseema Building, CG Road , Navrangpura, Ahmedabad : 380009
Tel: +91 7801918080
Email: compliance@aftertrade.in
Website: www.aftertrade.in
Contact Person: Mr. Tanmay Trivedi
SEBI Registration Number: INM000013110
BSE Member Code: 6669

Thanking you,

Yours Faithfully,
For Aftertrade Broking Private Limited,

AFTERTRADE BROKING PRIVATE LIMITED

Name: Mr. Vanesh Pramod Panchal
Designation: Director

Date: June 12, 2026
Place: Ahmedabad

ENCL:
1. Sebi Registration Certificate

मर्चेंट बैंककार

प्रपत्र III
FORM III

MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(मर्चेंट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

3032

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रमाणित / ~~करता है~~ मर्चेंट बैंककार के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

Aftertrade Broking Private Limited
5, Krishna Palace, Opp. Police Station, Tokarkhada,
Silvassa
Dadra and Nagar Haveli - 396230

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category ~~I/II/III/IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities:-

*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवेदन धनराशि का प्रतिदाय है । Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money

~~*2. निवेश सलाहकार । Investment Adviser~~

*3. निर्गमनों का निगमेतन । Underwriting of Issues.

~~*4. पोर्टफोलियो प्रबंध सेवाएं । Portfolio Management Services.~~

*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिसके अन्तर्गत निगमित सलाहकार सेवाएं हैं । Manager, Consultant or Adviser to any issue including corporate advisory services.

*6. परामर्शी या सलाहकार । Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेंट बैंककार के लिए रजिस्ट्रीकरण कोड
Registration Code for the merchant Banker is **INM000013110**

III. यह प्रमाणपत्र
This Certificate shall be valid from **This certificate of Registration shall be valid from 04/04/2024 unless it is suspended or cancelled by the Board**

~~का विनियम सोल- और मैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।~~
~~and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.~~

आदेश से
By order

Achal Singh
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

स्थान Place : **Mumbai**

तारीख Date : **April 04, 2024**

SEBI

AFTERTRADE BROKING PRIVATE LIMITED